IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF TEXAS SHERMAN DIVISION

In re:	§	Chapter 11
COLOR STAR GROWERS OF	§ s	Case No. 13-42959
	8	Case 110. 13-42/3/
COLORADO, INC., VAST, INC., and	§ 8	(Jointly Administered)
COLOR STAR, LLC,	э	(Jointy Auministered)
Debters	§ s	
Debtors.	8	

NOTICE OF ADMINISTRATIVE CLAIM BAR DATE

PLEASE TAKE NOTICE that, on March 17, 2014, the United States Bankruptcy Court for the Eastern District of Texas, Sherman Division (the "**Bankruptcy Court**"), the Honorable Brenda T. Rhoades presiding, entered an order (the "**Order**") in the cases of the above-captioned debtors (the "**Debtors**") setting an Administrative Expense Claim Bar Date of **April 17, 2014, at 5:00 p.m. (prevailing Central time)**.

1. For purposes of this Notice, "Administrative Expense Claim" shall mean any claim (as that term is defined in 11 U.S.C. § 101(5)) and/or administrative expense against the Debtors arising, existing, accruing or otherwise incurred through and including March 31, 2014, for the costs and expenses of administration of the Debtors' chapter 11 cases of a kind specified in 11 U.S.C. § 503(b), including, without limitation, any actual, necessary costs and expenses of preserving or operating the Debtors' bankruptcy estates or businesses, and any indebtedness or obligation incurred or assumed by the Debtors.

2. A creditor does not need to file pleadings to have its Administrative Expense Claim allowed if (a) that creditor has already filed an application for allowance of an Administrative Expense Claim prior to the date of this Notice and such application (i) remains pending or (ii) has been resolved on its merits by prior order of this Court; in which case, the previously entered order shall govern; (b) that Administrative Expense Claim has previously been allowed specifically by order of this Court; (c) that Administrative Expense Claim is for fees or charges assessed against the Estates under 28 U.S.C. § 1930; (d) that Administrative Expense Claim is for professional fees and expenses incurred by or on behalf of the Debtors and Committee; or (e) that creditor's claim arose after April 17, 2014.

3. The scheduling of a claim as administrative (if applicable) or priority in the Debtors' Schedules or Statements of Financial Affairs does not meet the requirement of filing for allowance of an administrative expense claim.

4. All parties who have an Administrative Expense Claim against the Debtors or their Estates, except those parties described in paragraph 2, must on or before <u>April 17, 2014, at</u> <u>5:00 p.m.</u> (prevailing Central time) (the "Administrative Expense Claim Bar Date"), (a) file, for an Administrative Expense, a motion to allow the expense with the Bankruptcy Court and (b) serve hard copies of such pleadings on the Debtors through their counsel at the address below.

5. As to Administrative Expense Claims only, this April 17, 2014, bar date supersedes any previously noticed bar date in this case.

6. Any party who fails to file an appropriate pleading or proof of claim with the Bankruptcy Court, on or before the Administrative Expense Claim Bar Date shall be barred, estopped and enjoined from ever (a) asserting Administrative Expense Claims that such party possessed against the Debtors or their Estates as of March 31, 2014 and (b) receiving distributions under any chapter 11 plan filed and confirmed in these cases on account of those Administrative Expense Claims.

7. Proof of claim forms may be obtained at, free of charge, from the Clerk of the United States Bankruptcy Court for the Eastern District of Texas, at the address listed below, on the Court's website at <u>www.txeb.uscourts.gov/</u>, or at the Debtors' noticing agent's website at <u>www.upshotservices.com/colorstar</u>.

8. Please direct any non-legal questions concerning this notice to the Clerk of the United States Bankruptcy Court for the Eastern District of Texas. If you have legal questions, please consult your own lawyer.

9. Nothing set forth herein shall be deemed to preclude the Debtors or any party in interest from objecting to any Administrative Expense Claim on any ground.

MOTIONS TO APPROVE ADMINISTRATIVE EXPENSES SHOULD BE FILED WITH:

Clerk of the United States Bankruptcy Court for the Eastern District of Texas 1100 Commerce Street, Room 1254 Dallas, Texas 75242

COPIES OF SUCH MOTIONS MUST BE PROVIDED TO:

Marcus A. Helt Evan R. Baker GARDERE WYNNE SEWELL LLP 3000 Thanksgiving Tower 1601 Elm Street Dallas, TX 75201-4761 Telephone: (214) 999-3000 Facsimile: (214) 999-4667